**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 May 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC367”)**

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 25 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC367

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 4.733% (3 Month JIBAR as at 25 May 2021 of 3.683% plus 105bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 August 2021

**Books Close Date** 22 August 2021

**Interest Payment Date(s)** 26 August 2021

**Last Day to Register** By 17:00 on21 August 2021

**Issue Date** 25 May 2021

**Date Convention** Modified Following

**Interest Commencement Date** 25 May 2021

**First Interest Payment Date** 26 August 2021

**ISIN No.** ZAG000176710

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC367%20PricingSupplement2505.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC367%20PricingSupplement2505.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000